

**IN THE HIGH COURT OF JUSTICE
CR-2018-009677
BUSINESS AND PROPERTY
COURTS OF ENGLAND AND WALES
COMPANIES COURT (ChD)**

**IN THE MATTER OF
CERTAIN OF THE MEMBERS AT LLOYD'S FOR ANY AND ALL OF THE
1993 TO 2020 (INCLUSIVE) YEARS OF ACCOUNT, REPRESENTED BY
THE SOCIETY OF LLOYD'S
AND
LLOYD'S INSURANCE COMPANY S.A.
AND
IN THE MATTER OF
PART VII OF THE FINANCIAL SERVICES AND MARKETS ACT 2000**

NOTICE IS HEREBY GIVEN that on 12 November 2018 an application (as amended on 12 May 2020) (the "**Application**") was made under section 107 of the Financial Services and Markets Act 2000 (as amended) (the "**Act**") in the High Court of Justice, Business and Property Courts of England and Wales Companies Court, (ChD) in London ("the **Court**") by: (1) The Society of Lloyd's ("**Lloyd's**"), acting as transferor on behalf of certain of the members, former members and the estates of former members of Lloyd's who have underwritten liabilities under non-life insurance policies originally allocated to all or any of the 1993 to 2020 (inclusive) years of accounts (the "**Members**"); and (2) Lloyd's Insurance Company S.A ("**Lloyd's Brussels**"), for an Order:

- i. under section 111 of the Act sanctioning an insurance business transfer scheme for the transfer to Lloyd's Brussels of certain insurance business written by the Members and related assets and liabilities (the "**Transferring Business**") in accordance with the Order and without any further act or instrument (the "**Scheme**"); and
- ii. making ancillary provision in connection with the Scheme pursuant to sections 112 and 112A of the Act.

Further information about the Scheme, including:

- a copy of the report on the terms of the Scheme (the "**IE Report**"), prepared in accordance with section 109 of the Act by the independent expert, Mr Carmine Papa of PKF Littlejohn LLP, whose appointment has been approved by the Prudential Regulation Authority, in consultation with the Financial Conduct Authority;
- the full terms of the Scheme; and
- a summary of the IE Report and a summary of the terms of the Scheme,

is available free of charge and can be downloaded from www.lloyds.com/brexittransfer or by calling or writing to us at the address below.

The Application is due to be heard before a Judge of the Court at 7 Rolls Building, Fetter Lane, London, EC4 1NL on 18 November 2020 (the "**Hearing**"). If approved by the Court, it is currently proposed that the Scheme will take effect on 30 December 2020.

Any person who thinks that they would be adversely affected by the carrying out of the Scheme may make representations about the Scheme at the Hearing either in person or by a representative, or by telephone or in writing using the contact details below.

Any person who intends to appear at the Hearing or make representations by telephone or in writing is requested to notify his or her objections as soon as possible and by 11 November 2020, setting out why they believe they would be adversely affected.

Lloyd's contact information:

To speak to a representative of Lloyd's about the proposals, or to object, please contact us on the Information Line:

00800 6699 1669

Lloyd's representatives can answer enquiries in English, Dutch, French, German, Italian and Spanish.

The helpline will be open from 9.00a.m. to 5.00p.m. on Monday to Friday UK time (excluding bank holidays) until the Scheme takes effect on 30 December 2020.

Alternatively, please contact us in writing in any language by email:

enquiries@lloydsbrexittransfer.com

Or by post:

Lloyd's Brexit Transfer

PO Box 274

BANGOR

BT19 7WZ.

For all enquiries unrelated to the transfer, please contact your normal market representative, Managing Agent, Broker or Coverholder.

Lloyd's appointed Solicitors:

Freshfields Bruckhaus Deringer LLP

Ref: 053895:0542/GHFS

June 2020